



MUNICIPAL ADVISOR EXEMPTION

March 24, 2017

By publicly posting the following written disclosure below, Lone Star College intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Lone Star College has retained an independent registered municipal advisor. Lone Star College is represented by and will rely upon its municipal advisor RBC Capital Markets to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products including investments of bond proceeds and escrow investments. The individual with primary responsibility for advising Lone Star College is Clarence Grier. This certificate may be relied upon until July 1, 2020. Proposals may be addressed to Lone Star College at 5000 Research Forest Drive, The Woodlands, Texas 77381.

Required notifications applicable to the Municipal Advisor Rule should be directed to:

Lone Star College: tammy.a.cortes@lonestar.edu

Financial Advisor: Clarence.Grier@rbccm.com

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