

RFP # 371

Company Name: Caldwell Watson Real Estate Group

**CONFLICT OF INTEREST QUESTIONNAIRE  
FORM CIQ**

For vendor or other person doing business with local government entity

This questionnaire reflects changes made to then law by H.B. 1491 80<sup>th</sup> Leg., Regular Session.

**OFFICE USE ONLY**

Date Reviewed

This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local government entity and the person meets the requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7<sup>th</sup> business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

1. Name of person who has a business relationship with local government entity. **N/A**

2.  Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).

2. Name of local government officer with whom filer has employment or business relationship. **N/A**

\_\_\_\_\_  
Name of Officer

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire? **N/A**

\_\_\_\_ Yes \_\_\_\_ No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity? **N/A**

\_\_\_\_ Yes \_\_\_\_ No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more? **N/A**

\_\_\_\_ Yes \_\_\_\_ No

D. Describe each employment or business relationship with the local government officer named this section. **N/A**

4

\_\_\_\_\_  
Signature of person doing business with the governmental entity

\_\_\_\_\_  
Date

**CONFLICT OF INTEREST QUESTIONNAIRE  
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Date Reviewed

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1. Name of person who has a business relationship with local government entity.

N/A

2.  Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).

2. Name of local government officer with whom filer has employment or business relationship.

\_\_\_\_\_  
Name of Officer

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

D. Describe each employment or business relationship with the local government officer named this section.

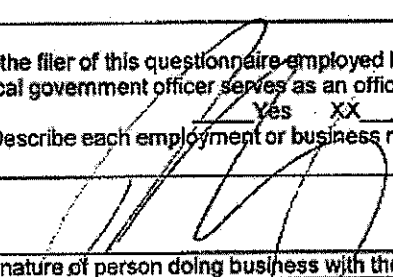
4

*David Bell*

Signature of person doing business with the governmental entity

January 5, 2015  
Date

Conflict of Interest Questionnaire

<p><b>CONFLICT OF INTEREST QUESTIONNAIRE</b>  <b>FORM CIQ</b>                  For vendor or other person doing business with local government entity</p>	
<p>This questionnaire reflects changes made to then law by H.B. 1491 80<sup>th</sup> Leg., Regular Session.</p> <p>This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local government entity and the person meets the requirements under Section 176.006(a).</p> <p>By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7<sup>th</sup> business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.</p>	<p><u>OFFICE USE ONLY</u></p> <p>Date Reviewed</p>
<p>1. Name of person who has a business relationship with local government entity.</p> <p style="padding-left: 40px;">Jackson &amp; Cooksey, Inc.</p>	
<p>2. <input type="checkbox"/> Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).</p>	
<p>2. Name of local government officer with whom filer has employment or business relationship.</p> <p style="padding-left: 40px;">Jackson &amp; Cooksey, Inc. <u>does not have business relationship</u> with any local government officer.</p> <p style="padding-left: 80px;">Name of Officer</p> <p>This section (Item 3 including subparts A, B, C &amp; D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.</p> <p>A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?                  ___ Yes    <b>XX</b> ___ No</p> <p>B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?                  ___ Yes    <b>XX</b> ___ No</p> <p>C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?                  ___ Yes    <b>XX</b> ___ No</p> <p>D. Describe each employment or business relationship with the local government officer named this section.</p>	
<p>4</p> <p style="text-align: center;"></p>	
<p>Signature of person doing business with the governmental entity</p>	<p>Date</p>

**5. CONFLICT OF INTEREST QUESTIONNAIRE**




**LSCS Form**

<p><b>CONFLICT OF INTEREST QUESTIONNAIRE</b>  <b>FORM CIQ</b>                  For vendor or other person doing business with local government entity</p>	
<p>This questionnaire reflects changes made to then law by H.B. 1491 80<sup>th</sup> Leg., Regular Session.</p> <p>This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local government entity and the person meets the requirements under Section 176.006(a).</p> <p>By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7<sup>th</sup> business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.</p>	<p><b>OFFICE USE ONLY</b></p> <p>Date Reviewed</p>
<p>1. Name of person who has a business relationship with local government entity.</p> <p style="text-align: center;">N/A</p>	
<p>2. <input type="checkbox"/> Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).</p>	
<p>2. Name of local government officer with whom filer has employment or business relationship.</p> <p style="text-align: center;">N/A</p> <p style="text-align: center;">_____ Name of Officer</p> <p>This section (item 3 including subparts A, B, C &amp; D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.</p> <p>A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?                  N/A Yes N/A No</p> <p>B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?                  N/A Yes N/A No</p> <p>C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?                  N/A Yes N/A No</p> <p>D. Describe each employment or business relationship with the local government officer named this section.</p>	
<p>4</p> <p style="text-align: center;">                   _____                  Signature of person doing business with the governmental entity             </p> <p style="text-align: right;">                 12.18.14                  _____                  Date             </p>	

# Palermo REI LP

## (5) Conflict of Interest Questionnaire

<p><b>CONFLICT OF INTEREST QUESTIONNAIRE</b>  <b>FORM CIQ</b>          For vendor or other person doing business with local government entity</p>	<p><b>NOT APPLICABLE</b></p>
<p>This questionnaire reflects changes made to the law by H.B. 1491 80<sup>th</sup> Leg., Regular Session.</p> <p>This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a person who has a business relationship as defined by Section 176.001(1-a) with a local government entity and the person meets the requirements under Section 176.006(a).</p> <p>By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7<sup>th</sup> business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.</p>	<p><b>OFFICE USE ONLY</b></p> <p>Date Reviewed</p>
<p>1. Name of person who has a business relationship with local government entity.</p>	
<p>2. <input type="checkbox"/> Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).</p>	
<p>2. Name of local government officer with whom filer has employment or business relationship.</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Name of Officer</p> <p>This section (item 3 including subparts A, B, C &amp; D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.</p> <p>A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?              ___ Yes ___ No</p> <p>B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?              ___ Yes ___ No</p>	
<p>C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?              ___ Yes ___ No</p> <p>D. Describe each employment or business relationship with the local government officer named this section.</p>	
<p>4 </p> <p>_____          Signature of person doing business with the governmental entity</p>	<p style="text-align: center;">NOT APPLICABLE</p> <p style="text-align: right;">January 5, 2015          Date</p>

## 5 CONFLICT OF INTEREST QUESTIONNAIRE (CIQ) FORM

<p><b>CONFLICT OF INTEREST QUESTIONNAIRE</b>  <b>FORM CIQ</b>                  For vendor or other person doing business with local government entity</p>	
<p>This questionnaire reflects changes made to then law by H.B. 1491 80<sup>th</sup> Leg., Regular Session.</p> <p>This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local government entity and the person meets the requirements under Section 176.006(a).</p> <p>By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7<sup>th</sup> business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.</p>	<p style="text-align: center;"><b>OFFICE USE ONLY</b></p> <p>Date Reviewed</p>
<p>1. Name of person who has a business relationship with local government entity.</p> <p style="padding-left: 40px;">David L. Cook, CRE, SIOR</p>	
<p>2. <input type="checkbox"/> Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).</p>	
<p>2. Name of local government officer with whom filer has employment or business relationship.</p> <p style="text-align: center;">None</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Name of Officer:</p> <p>This section (item 3 including subparts A, B, C &amp; D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.</p> <p>A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?                  _____ Yes <input checked="" type="checkbox"/> No</p> <p>B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?                  _____ Yes <input checked="" type="checkbox"/> No</p> <p>C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?                  _____ Yes <input checked="" type="checkbox"/> No</p> <p>D. Describe each employment or business relationship with the local government officer named this section.</p>	
<p>4. </p> <p>Signature of person doing business with the governmental entity</p>	<p style="text-align: right;">12/29/14</p> <p style="text-align: right;">Date</p>

# Tarantino Properties

## CONFLICT OF INTEREST QUESTIONNAIRE FORM CIQ

For vendor or other person doing business with local government entity

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### OFFICE USE ONLY

Date Reviewed

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By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7<sup>th</sup> business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

1. Name of person who has a business relationship with local government entity.

ANTHONY J. TARANTINO

2.  Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).

2. Name of local government officer with whom filer has employment or business relationship.

\_\_\_\_\_  
Name of Officer

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?

\_\_\_\_ Yes  No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?

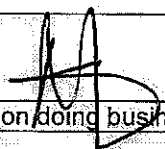
\_\_\_\_ Yes \_\_\_\_ No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?

\_\_\_\_ Yes \_\_\_\_ No

D. Describe each employment or business relationship with the local government officer named this section.

4

  
Signature of person doing business with the governmental entity

1-5-15

Date

NEW MARK Grubb Knight

**CONFLICT OF INTEREST QUESTIONNAIRE  
FORM CIQ**

For vendor or other person doing business with local government entity

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By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7<sup>th</sup> business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

**OFFICE USE ONLY**

Date Reviewed

1. Name of person who has a business relationship with local government entity.

\* No current relationships in place

2.  Check this box if you are filing an update to a previously filed questionnaire.  
(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).

2. Name of local government officer with whom filer has employment or business relationship.

*N/A*

Name of Officer

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A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

D. Describe each employment or business relationship with the local government officer named this section.

4  
*x Angelina Falcon*  
Signature of person doing business with the governmental entity

*1/5/2015*  
Date



colliers lwt1

**CONFLICT OF INTEREST QUESTIONNAIRE  
FORM CIQ**

For vendor or other person doing business with local government entity

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1. Name of person who has a business relationship with local government entity.

Todd N. Edmonds, CCIM, SIOR

2.  Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).

2. Name of local government officer with whom filer has employment or business relationship.

N/A

Name of Officer

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

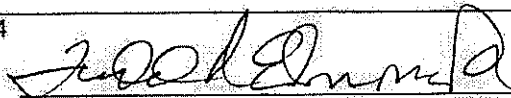
A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?  
\_\_\_\_\_ Yes  X  No

D. Describe each employment or business relationship with the local government officer named this section.

4

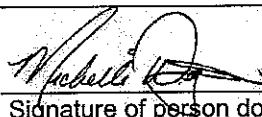


Signature of person doing business with the governmental entity

12-16-14

Date

# Transwestern

<b>CONFLICT OF INTEREST QUESTIONNAIRE FORM CIQ</b>	
For vendor or other person doing business with local government entity	
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<p>1. Name of person who has a business relationship with local government entity.</p> <p><b>Michelle Wogan, Executive Vice President of Transwestern</b></p>	
<p>2. <input type="checkbox"/> Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).</p>	
<p>2. Name of local government officer with whom filer has employment or business relationship.</p> <p style="text-align: center;"><u>Dr. Steve Head</u> Name of Officer</p> <p>This section (item 3 including subparts A, B, C &amp; D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.</p> <p>A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?              ___ Yes    <u> X </u> No</p> <p>B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?              ___ Yes    <u> X </u> No</p> <p>C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?              ___ Yes    <u> X </u> No</p> <p>D. Describe each employment or business relationship with the local government officer named this section.          Michelle serves on the LSCS Foundation Board and Steve is a board member of the Greenspoint Management District where Michelle chairs the Board of Directors.</p>	
<p>4  <u>Michelle Wogan, Executive Vice President</u> Signature of person doing business with the governmental entity</p> <p style="text-align: right;"><u>1/6/2015</u> Date</p>	

# Final Group

## CONFLICT OF INTEREST QUESTIONNAIRE FORM CIQ

For vendor or other person doing business with local government entity

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1. Name of person who has a business relationship with local government entity.

Not Applicable

2.  Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).

2. Name of local government officer with whom filer has employment or business relationship.

Not Applicable

\_\_\_\_\_  
Name of Officer

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?  
\_\_\_\_ Yes  No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?  
\_\_\_\_ Yes  No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?  
\_\_\_\_ Yes  No

D. Describe each employment or business relationship with the local government officer named this section.  
Not Applicable

4

\_\_\_\_\_  
Signature of person doing business with the governmental entity

1/5/2015  
\_\_\_\_\_  
Date

# Pollan Hausman Real Estate Services

## CONFLICT OF INTEREST QUESTIONNAIRE FORM CIQ

For vendor or other person doing business with local government entity

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1. Name of person who has a business relationship with local government entity.

N/A

2.  Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7<sup>th</sup> business day after the date the originally filed questionnaire becomes incomplete or inaccurate).

2. Name of local government officer with whom filer has employment or business relationship.

N/A

Name of Officer

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income period is not received from the local governmental entity?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

D. Describe each employment or business relationship with the local government officer named this section.

4. Pat Pollan

Signature of person doing business with the governmental entity

1/5/15

Date

**NOTE: No Principal, officer, or employee of POLLAN HAUSMAN REAL ESTATE SERVICES, LLC, has any conflict or potential conflict that would require disclosure under any of the provisions or requirements of Chapter 176 of the Texas Local Government Code.**

Pat Pollan  
Pat Pollan, Principal

1/5/15  
Date